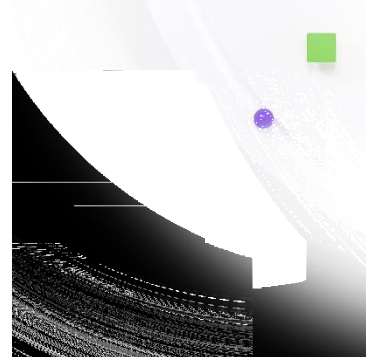


AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended March 31, 2025 and 2024 and December 31, 2024
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	1Q25		4Q24	1Q24		
	NTD	%	NTD	NTD	QoQ%	YoY%
Net Sales	72,102	100.0	68,692	59,477	5.0	21.2
Cost of Goods Sold	63,323	87.8	63,246	57,516	0.1	10.1
Gross Profit(Loss)	8,778	12.2	5,446	1,962	61.2	347.5
Operating Expenses	7,638	10.6	8,768	6,902	(12.9)	10.7
Operating Profit(Loss)	1,141	1.6	(3,323)	(4,940)	-	-
Net Non-operating Income(Expenses)	3,347	4.6	6,342	1,625	(47.2)	105.9
Profit(Loss) before Income Tax	4,487	6.2	3,019	(3,315)	48.6	-
Income Tax Benefit(Expense)	(1,228)	(1.7)	(1,232)	(260)	(0.3)	373.1
Net Profit(Loss)	3,259	4.5	1,787	(3,574)	82.4	-
Other Comprehensive Income(Loss)	(670)	(0.9)	1,045	1,492	-	-
Total Comprehensive Income(Loss)	2,589	3.6	2,832	(2,082)	(8.6)	-
Net Profit(Loss) Attributable to:						
Owners of Company	3,294	4.6	1,619	(3,527)	103.4	-
Non-Controlling Interests	(35)	(0.0)	168	(48)	-	27.8
Net Profit(Loss)	3,259	4.5	1,787	(3,574)	82.4	-
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	2,555	3.5	2,680	(2,105)	(4.7)	-
Non-Controlling Interests	35	0.0	152	23	(77.2)	48.5
Total Comprehensive Income(Loss)	2,589	3.6	2,832	(2,082)	(8.6)	-
Basic Earnings Per Share	0.43		0.21	(0.46)		
Weighted-Average Shares Outstanding ('M)	7,645		7,668	7,668		

ASSETS	NTD	%	NTD	%	NTD	%
Cash and Cash Equivalents	67,418	17.1	87,674	22.9	(20,256)	(5.1)
Notes & Accounts Receivables	26,984	6.9	21,607	5.6	5,377	1.4
Other Current Financial Assets	6,905	1.8	4,921	1.3	1,984	0.5
Inventories	33,383	8.5	29,402	7.7	3,981	1.0
Other Current Assets	5,157	1.3	3,342	0.9	1,815	0.5
Total Current Assets	139,848	35.5	146,947	38.4	(7,099)	(1.8)
Long-term Investments	28,462	7.2	27,717	7.2	745	0.2
Net Fixed Assets	165,047	41.9	173,157	44.5	(8,110)	(2.1)
Capitalized Contract Cost	9,808	2.5	0	0.0	9,808	2.5
Right-of-use Assets	9,600	2.4	9,731	2.5	(131)	(0.0)
Other Non-Current Assets	-	0.0	28,168	7.4	28,168	7.2
Total Non-Current Assets	253,993	64.5	235,719	61.6	18,274	4.7
Total Assets	393,840	100.0	382,666	100.0	11,175	2.9
LIABILITIES						
Short-term Borrowings	1,394	0.4	285	0.1	1,109	0.3
Notes & Accounts Payable	53,228	13.5	48,515	12.7	4,713	1.2
Current Financial Liabilities	18,295	4.6	7,514	2.0	10,782	2.8
Accrued Expense & Other Current Liabilities	64	0.0	77	0.0	(13)	(0.0)
Machinery and Equipment Payable	35,497	9.0	33,627	8.8	1,869	0.5
Total Current Liabilities	2,737	0.7	4,208	1.1	(1,471)	(0.4)
Long-term Borrowings	111,216	28.2	94,227	24.6	16,989	4.4
Other Non-Current Liabilities	102,486	26.0	110,339	28.8	(7,853)	(2.0)
Total Non-Current Liabilities	21,229	5.4	21,437	5.6	(208)	(0.1)
Total Liabilities	123,715	31.4	131,776	34.4	(8,061)	(2.1)
Total Liabilities	234,931	59.7	226,003	59.1	8,928	2.3
EQUITY						
Common Stock	76,679	19.5	76,994	20.1	(315)	(0.1)
Capital Surplus	46,648	11.8	48,386	12.6	(1,739)	(0.4)
Retained Earnings	31,213	7.9	28,135	7.4	3,079	0.8



AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended March 31, 2025 and 2024
(Expressed in Millions of New Taiwan Dollars (NTD))

	Three Months 2025	Three Months 2024
	NTD	NTD
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	4,487	(3,315)
Depreciation & Amortization	7,650	8,395
Share of Profit of Equity-Accounted Investees	62	64
Changes in Working Capital	(6,710)	(1,891)
Changes in Others	(3,753)	(1,701)
Net Cash Provided by (Used in) Operating Activities	1,735	1,553
Cash Flow from Investing Activities:		
Disposals of Financial Assets Measured at Fair Value	289	0
Acquisitions of Financial Assets Measured at Amortized Cost	(285)	(193)
Disposals of Financial Assets Measured at Amortized Cost	553	291
Disposals of Equity-Accounted Investees	0	4,218
Acquisition of Property, Plant, and Equipment	(6,618)	(8,250)
Changes in Others	940	(1,191)
Net Cash Provided by (Used in) Investing Activities	(5,121)	(5,126)
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	(2,097)	22
Increase(Decrease) in Long-term Borrowings	5,589	6,019
Payment of Lease Liabilities	(206)	(163)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	8	7
Net Cash Provided by (Used in) Financing Activities	1,471	5,885
Effect of Exchange Rate Changes on Cash and Cash Equivalents	887	1,393
Net Increase(Decrease) in Cash and Cash Equivalents	(1,029)	3,704
Cash and Cash Equivalents at Beginning of Period	68,447	83,969
Cash and Cash Equivalents at End of Period	67,418	87,674