

# AUO CORPORATION AND SUBSIDIARIES

## Consolidated Condensed Statements of Comprehensive Income

For the Three Months Ended June 30, 2025 and 2024 and March 31, 2025

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

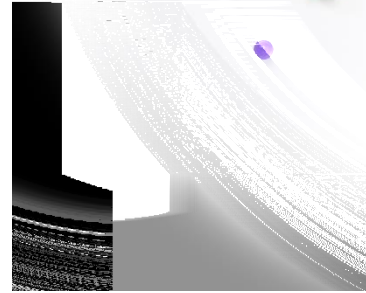
	2Q25		1Q25	2Q24	QoQ%	%
	NTD	%	NTD	NTD		
Net Sales	69,237	100.0	72,102	74,328	(4.0)	(3.8)
Cost of Goods Sold	59,875	86.5	63,323	65,973	(5.4)	
Gross Profit(Loss)	9,362	13.5	8,778	8,355	6.6	
Operating Expenses	7,858	11.4	7,638	8,248	2.9	
Operating Profit(Loss)	1,504	2.2	1,141	107	31.8	1,303.9
Net Non-operating Income(Expenses)	630	0.9	3,347	179	(81.2)	252.6
Profit(Loss) before Income Tax	2,133	3.1	4,487	286	(52.5)	646.8
Income Tax Benefit(Expense)	(229)	(0.3)	(1,228)	(520)	(81.4)	(56.0)
Net Profit(Loss)	1,904	2.8	3,259	(234)	(41.6)	-
Other Comprehensive Income(Loss)	(7,012)	(10.1)	(670)	526	(946.8)	-
Total Comprehensive Income(Loss)	(5,107)	(7.4)	2,589	292	-	-
Net Profit(Loss) Attributable to:						
Owners of Company	1,948	2.8	3,294	(231)	(40.9)	-
Non-Controlling Interests	(44)	(0.1)	(35)	(3)	(26.1)	(1,481.2)
Net Profit(Loss)	1,904	2.8	3,259	(234)	(41.6)	-
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	(4,705)	(6.8)	2,555	246	-	-
Non-Controlling Interests	(403)	(0.6)	35	47	-	-
Total Comprehensive Income(Loss)	(5,107)	(7.4)	2,589	292	-	-
Basic Earnings Per Share	0.26		0.43	(0.03)		
Weighted-Average Shares Outstanding ('M)	7,547		7,645	7,668		

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Period Ended June 30, 2025 and 2024**

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	Year over Year Comparison			
	NTD	%	1H 2024 NTD	YoY%
Net Sales	141,339	100.0	133,805	5.6
Cost of Goods Sold	123,198	87.2	123,489	(0.2)
Gross Profit(Loss)	18,140	12.8	10,316	75.8
Operating Expenses	15,496	11.0	15,149	2.3
Operating Profit(Loss)	2,644	1.9	(4,833)	-
Net Non-operating Income(Expenses)	3,976	2.8	1,804	120.4
Profit(Loss) before Income Tax	6,620	4.7	(3,029)	-
Income Tax Benefit(Expense)	(1,457)	(1.0)	(779)	86.9
Net Profit(Loss)	5,164	3.7	(3,808)	-
Other Comprehensive Income(Loss)	(7,682)	(5.4)	2,019	-
Total Comprehensive Income(Loss)	(2,518)	(1.8)	(1,790)	(40.7)
Net Profit(Loss) Attributable to:				
Owners of Company	5,242	3.7	(3,758)	-
Non-Controlling Interests	(78)	(0.1)	(51)	(54.3)
Net Profit(Loss)	5,164	3.7	(3,808)	-
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	(2,150)	(1.5)	(1,860)	(15.6)
Non-Controlling Interests	(368)	(0.3)	70	-
Total Comprehensive Income(Loss)	(2,518)	(1.8)	(1,790)	(40.7)
Basic Earnings Per Share	0.69		(0.49)	
Weighted-Average Shares Outstanding ('M)	7,596		7,668	

<b>ASSETS</b>	NTD	%	NTD	%	NTD	%
Cash and Cash Equivalents	54,351	14.3	71,961	18.0	(17,610)	(24.5)
Notes & Accounts Receivable	27,137	7.1	30,738	7.7	(3,601)	(11.7)
Other Current Financial Assets	6,771	1.8	5,218	1.3	1,554	2.5
Inventories	35,765	9.4	33,164	8.3	2,601	7.8
Other Current Assets	4,812	1.3	3,896	1.0	916	2.5
Total Current Assets	128,836	33.9	144,977	36.3	(16,141)	(11.1)
Long-term Investments	23,811	6.3	27,652	6.9	(3,841)	(13.9)
Net Fixed Assets	163,099		170,843	42.8	(7,745)	(4.7)
Capitalized Contract Cost	9,913	2.6	9,122	2.1	1,446	17.1
Right-of-use Assets	9,316	2.5	10,121	2.5	(805)	(8.0)
Other Non-Current Assets	44,970	11.8	37,370	9.4	7,600	20.3
Total Non-Current Assets	251,108	66.1	254,453	63.7	(3,345)	(1.3)
<b>Total Assets</b>	<b>379,945</b>	<b>100.0</b>	<b>399,430</b>	<b>100.0</b>	<b>(19,486)</b>	<b>(4.9)</b>
<b>LIABILITIES</b>						
Short-term Borrowings	5,757	1.5	731	0.2	5,027	687.9
Notes & Accounts Payable	50,418	13.3	54,099	13.5	(3,681)	(6.8)
Current Installment of long-term Receivable	14,818	3.9	8,082	2.0	6,736	83.3
Current Financial Liabilities	125	0.0	67	0.0	58	87.0
Accrued Expense & Other Current Liabilities						



**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended June 30, 2025 and 2024**  
(Expressed in Millions of New Taiwan Dollars (NTD))

	1H 2025	1H 2024
	NTD	NTD
<b><u>Cash Flow from Operating Activities:</u></b>		
Profit(Loss) before Income Taxes	6,620	(3,029)
Depreciation & Amortization	15,052	17,517
Share of Profit of Equity-Accounted Investees	194	(3)
Changes in Working Capital	(10,298)	(7,462)
Changes in Others	(6,450)	(2,092)
Net Cash Provided by (Used in) Operating Activities	5,118	4,931
<b><u>Cash Flow from Investing Activities:</u></b>		
Disposals of Financial Assets Measured at Fair Value	289	0
Acquisitions of Financial Assets Measured at Amortized Cost	(348)	(264)
Disposals of Financial Assets Measured at Amortized Cost	537	300
Disposals of Equity-Accounted Investees	0	4,218
Acquisitions of Property, Plant and Equipment	(10,811)	(13,941)
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	1,717	(12,556)
Changes in Others	(1,042)	(1,042)
Net Cash Provided by (Used in) Investing Activities	(7,562)	(23,284)
<b><u>Cash Flow from Financing Activities:</u></b>		
Increase(Decrease) in Short-term Borrowings	864	(628)
Increase(Decrease) in Long-term Borrowings	(6,812)	5,699
Payment of Lease Liabilities	(390)	(376)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	(70)	(34)
Net Cash Provided by (Used in) Financing Activities	(8,231)	4,661
<b>Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>	(3,421)	1,684
<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	(14,096)	(12,008)
<b>Cash and Cash Equivalents at Beginning of Period</b>	68,447	83,969
<b>Cash and Cash Equivalents at End of Period</b>	54,351	71,961